









DREAM KITCHENS

Exploring Online Discussions about Consumers' Ideal Kitchen Wish List

Research Institute for Cooking & Kitchen Intelligence:

Helping kitchen-related businesses make smarter decisions and better products by delivering actionable insights.

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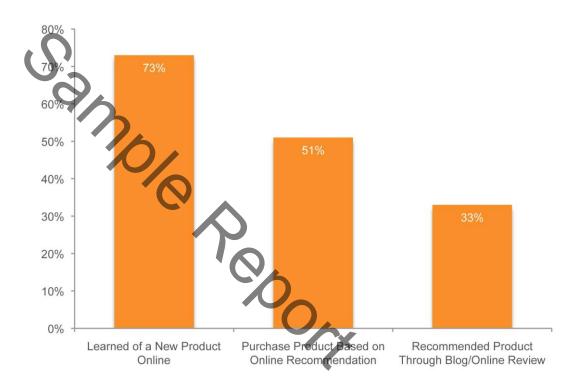
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Internet & Social Media Trends, Cont.

Online Influence on Purchase Process

- Just over half of online consumers have purchased a product based on an online recommendation, while 33% have recommended a product through a blog or an online review.
- Nearly 3 in 4 learned of a new product through these same channels.



Source: Deloitte, State of the Media Democracy Survey.



Cabinets & Islands: Most Popular Topics, Cont.

Here's a kitchen from my inspiration file."



onedogedie1

- Kitchen cabinets and islands dominated the online dream kitchen conversations.
- A full 45% of the total online discussions mentioned cabinets and islands.
 - Nearly one in three discussions were about finish and cabinet material.
 - The most common finish option was paint with the most common colors being neutral – beige or white. There were a few mentions of bold colors like sage green, chocolate brown or French blue.
 - Many preferred wood cabinets with a natural finish or light stain.
 - o Wood discussions often mentioned species walnut, cherry and maple.
 - Islands are a 'must have' for many, being the second most talked about theme in this category.
- Cost was a prime factor in the cabinets and islands conversations, with many resurfacing cabinets, changing doors and installing new hardware rather than undergo the time and financial investment in a complete remodel.
- Most agreed that changing cabinets or adding islands doesn't allow them to have their dream kitchen as far as function is concerned – unless the functionality is already present – but lets them get the look they want.
- Many considered installing pullout shelves and new drawer systems in order to build in the function and storage they desired.



Key Takeaways: Conclusion & Recommendations

- Nearly 80% of U.S. adults use the Internet and two-thirds of those are social media users.
- New rules for brand monitoring and trend analysis. No longer can a company control the message. Today much of the conversation around brands takes place P-to-P (peer to peer) rather than B-to-C and consumers tend to trust peer recommendations more than they do advertisements.
- Much of the dream kitchen conversations online relate to giving and getting advice on products, layouts and purchase recommendations as well as discussions about truly aspirational "fantasy" kitchens.
- While social media monitoring cannot take the place of traditional research methodologies, companies must be aware of and continuously track what people are saying about their brands in the online space.





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